



January 30, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Company Code No.: 544301	Company Symbol: ODIGMA

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors at its Meeting held today i.e. January 30, 2026, has inter alia, considered and approved the following:

1. Unaudited Financial Results:

The Unaudited (Standalone) Financial Results for the quarter and nine months ended on December 31, 2025 together with the Limited Review Report issued from the Statutory Auditors.

Pursuant to Regulation 33 of the Listing Regulations, we enclose herewith the following:

- i. A copy of Unaudited (Standalone) Financial Results for the quarter and nine months ended on December 31, 2025.
- ii. Limited Review Report issued by the Statutory Auditors.
- iii. A copy of Press Release.

2. Re-appointment of Mr. Mathew Jose (DIN: 08781735) as Managing Director:

Re-appointment of Mr. Mathew Jose (DIN: 08781735) as the Managing Director for a further period of three years with effect from May 29, 2026 subject to the approval of the Shareholders.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular") is enclosed herewith as **Annexure - A** to this letter.

In accordance with the circular dated June 20, 2018, issued by the Stock Exchanges, we hereby confirm that Mr. Mathew Jose is not debarred from holding the office of Director by the virtue of any order of Securities and Exchange Board of India ("SEBI") or any other authority.

3. Shifting of Registered Office:

The shifting of the Registered Office of the Company from "27th Floor, GIFT Two Building, Block No 56, Road 5C, Zone 5, GIFT City, Gandhinagar-382050, Gujarat, India" to "**28th Floor, GIFT Two Building, Block No 56, Road 5C, Zone 5, GIFT City, Gandhinagar-382050, Gujarat, India**" within the local limits of Gandhinagar and within the territorial jurisdiction of Registrar of Companies, Ahmedabad with effect from January 30, 2026.

ODigMa Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548

Registered Office:

27th Floor, GIFT Two Building, Block No 56 Road 5C,
Zone 5, GIFT City, Gandhinagar - 382050, Gujarat, India.
Ph: +91 79 6777 2200 | Website: www.odigma.ooo | Mail ID: ir@odigma.ooo

Corporate Office:

No. 211, 2nd & 3rd Floor, Kasturi Nagar Service Road,
Outer Ring Road, Bengaluru-560043, Karnataka, India.
Ph: +91 80 4095 1342 | Mail ID: contact@odigma.ooo



4. Fund Raising:

The Board of Directors, after due deliberation, resolved to defer the agenda item pertaining to the proposal for fund raising. The said proposal shall be considered at a later date, and the Company shall duly inform the Stock Exchanges, as and when the matter is taken up, for consideration at a subsequent Board meeting.

The Board Meeting commenced at 11.00 a.m. and concluded at 1.30 p.m.

The said details are also available on the website of the Company at www.odigma.ooo.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Odigma Consultancy Solutions Limited

Prachi Jain
Company Secretary & Compliance Officer

Encl.: As above

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Annexure - A

Details as required under SEBI Listing Regulations read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
1	Reason for change	Re-appointment of Mr. Mathew Jose (DIN: 08781735) as the Managing Director of the Company for a period of three years with effect from May 29, 2026.
2	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment /re-appointment	Re-appointment for a further period of three years from May 29, 2026 to May 28, 2029, subject to approval of the Members of the Company.
3	Disclosure of relationships between Directors (in case of appointment of a Director).	Mr. Mathew Jose is not related to any Director of the Company.
4	Brief profile (in case of appointment)	Qualification: Mr. Mathew Jose is graduated as an Engineer & EGMP from the Indian Institute of Management, Bangalore (IIM-B). Mr. Mathew Jose is a Marketing Virtuoso with more than 13+ years of experience in digital Marketing. Over the last decade, he has worked with India's leading brands in electronics, lifestyle, telecommunication, hospitality, healthcare and retail and has consistently been able to deliver the best interests of all stakeholders. He brings a sense of professionalism and a strong work ethic that help him and his teammates navigate the challenges of managing client expectations and delivering them to their utmost satisfaction.

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company for the quarter and nine months ended on December, 31, 2025 under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as Amended

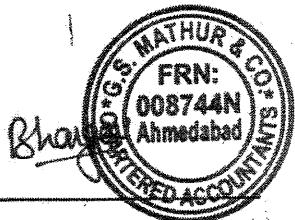
Review Report to
The Board of Directors of
Odigma Consultancy Solutions Limited

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s **Odigma Consultancy Solutions limited** ('the Company') for the quarter and nine months ended **December, 31, 2025** ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principals laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind-AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this Statement based on our review.

Scope of Review

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial statement consist of making inquiries, primarily of persons responsible for financial accounting matters, and applying analytical and other review procedure. A review is substantially less in scope than an audit conducted in accordance with standards on auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Head Office : A-160, Defence Colony, New Delhi - 110 024

Ahmedabad Branch Office : 110, Hemkoot. Opp. Sanyas Aashram, Behind LIC Office, Ellisbridge, Ahmedabad - 380009
M No. +91 99134 34584 E-mail : bhargav.vaghela@gmail.com

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of these matters.

Date: 30.01.2026

Place: Ahmedabad



For, G S Mathur & Co.
Chartered Accountants

Bhargav

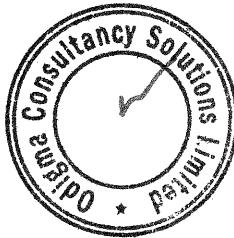
CA Bhargav Vaghela
Partner
M. No : 124619
FRN. 008744N
UDIN: 26124619JDVBDN1763

Odigma Consultancy Solutions Limited
 CIN: L72900GJ2011PLC131548
 27th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
 Statement of Unaudited Standalone Financial Results For The Quarter And Nine Months Ended December 31, 2025
(Rupees in Lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	Revenue from operations	956.26	1,256.69	1,016.76	2,869.72	3,214.89	4,733.89
	Total Income from operations	956.26	1,256.69	1,016.76	2,869.72	3,214.89	4,733.89
2	Other income	48.30	34.09	3.14	109.71	3.79	17.13
3	Total income (1+2)	1,004.56	1,290.78	1,019.90	2,979.43	3,218.68	4,751.02
4	Expenses						
	Operating expenses	616.34	773.10	744.03	1,708.27	2,318.44	3,502.27
	Employee benefit expenses	283.72	243.25	200.55	739.79	605.15	810.82
	Finance cost	-	-	-	-	-	-
	Depreciation and amortisation expenses	20.70	11.60	52.91	43.35	158.38	212.12
	Other expenses	257.44	246.70	3.82	631.34	96.90	165.10
	Total expenses	1,178.20	1,274.65	1,001.31	3,122.75	3,178.87	4,690.31
5	Profit before exceptional item and tax (3-4)	(173.64)	16.13	18.59	(143.32)	39.81	60.71
6	Exceptional items						
	Statutory impact of new Labour Codes (Refer note 3)	18.76	-	-	18.76	-	-
7	Profit before tax (5-6)	(192.40)	16.13	18.59	(162.08)	39.81	60.71
8	Tax expenses						
	- for current year	(48.43)	4.07	4.68	(40.79)	10.02	15.28
	- for previous year	-	-	-	-	-	6.44
8	Total Tax Expenses	(48.43)	4.07	4.68	(40.79)	10.02	21.72
9	Profit after tax (7-8)	(143.97)	12.06	13.91	(121.29)	29.79	38.99
	Other Comprehensive Income/ (Expenses) (net of tax)						
	Items that will not be reclassified to profit or loss						
	- Re-measurement gains / (losses) on defined benefit plans	(3.74)	-	-	(3.74)	(2.09)	(1.12)
	- Net Change in fair value of Investments in equity and preference instruments (Refer note 4)	-	-	-	-	-	(977.46)
	- Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	139.78
10	Other comprehensive income, net of tax	(3.74)	-	-	(3.74)	(2.09)	(838.80)
11	Total Comprehensive Income for the period / year (after tax) (9+10)	(147.71)	12.06	13.91	(125.03)	27.70	(799.81)
12	Paid-up equity share capital (Face Value of the share Re. 1/- each)	312.58	312.58	312.58	312.58	312.58	312.58
13	Other equity						5,606.35
14	Earnings per share *						
	(a) Basic	(0.46)	0.04	0.04	(0.39)	0.10	0.12
	(b) Diluted	(0.46)	0.04	0.04	(0.39)	0.10	0.12

* Not annualised

See accompanying notes to the financial results



Odigma Consultancy Solutions Limited
 CIN: L72900GJ2011PLC131548
 27th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
 Reporting of Unaudited Standalone Segment Wise Revenue, Results, Assets And Liabilities
 For The Quarter And Nine Months Ended December 31, 2025

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended on			Nine Months Ended on		Year Ended on
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Digital Marketing	907.55	1,187.28	843.20	2,604.94	2,824.56	4,175.04
	(b) Global Top Level Domain Undertaking	48.71	69.41	173.56	264.78	390.33	558.85
	Total Revenue	956.26	1,256.69	1,016.76	2,869.72	3,214.89	4,733.89
2	Segment Results: Profit/(Loss) before tax and interest from each segment						
	(a) Digital Marketing	(159.31)	10.71	(69.79)	(225.29)	(113.08)	(174.21)
	(b) Global Top Level Domain Undertaking	(11.54)	19.92	98.56	120.36	166.07	260.09
	Total segment results	(170.85)	30.63	28.77	(104.93)	52.99	85.88
	Less: i) Interest expense	-	-	-	-	-	-
	Less: ii) Other un-allocable expenditure	21.55	14.50	10.18	57.15	13.18	32.66
	Add: iii) Un-allocable income	-	-	-	-	-	7.49
	Profit before tax	(192.40)	16.13	18.59	(162.08)	39.81	60.71
3	Segment Assets						
	(a) Digital Marketing	6,475.26	6,411.31	6,758.53	6,475.26	6,758.53	5,753.00
	(b) Global Top Level Domain Undertaking	737.23	737.81	750.49	737.23	750.49	720.40
	(c) Unallocable corporate assets	386.44	333.94	180.80	386.44	180.80	308.20
	Total Segment Assets	7,598.93	7,483.06	7,689.82	7,598.93	7,689.82	6,781.60
4	Segment Liabilities						
	(a) Digital Marketing	1,547.84	1,339.44	506.23	1,547.84	506.23	546.70
	(b) Global Top Level Domain Undertaking	169.86	166.18	404.79	169.86	404.79	280.68
	(c) Unallocable corporate liabilities	60.59	35.81	31.74	60.59	31.74	35.29
	Total Segment Liabilities	1,778.29	1,541.43	942.76	1,778.29	942.76	862.67
5	Capital Employed (Segment assets - Segment liabilities)						
	(a) Digital Marketing	4,927.42	5,071.87	6,252.30	4,927.42	6,252.30	5,206.30
	(b) Global Top Level Domain Undertaking	567.37	571.63	345.70	567.37	345.70	439.72
	(c) Unallocable corporate assets less liabilities	325.85	298.13	149.06	325.85	149.06	272.91
	Total capital employed	5,820.64	5,941.63	6,747.06	5,820.64	6,747.06	5,918.93

Notes:

1. Business segments:

Based on the "management approach" as defined in Ind AS 108 - Operating Segments and evaluation by the Chief Operating Decision Maker, primary reportable segments of the Company consists of: (1) Digital Marketing and (2) Global Top Level Domain Undertaking.

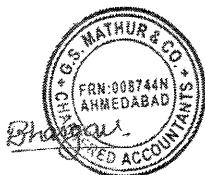
2. Segment assets and liabilities:

Segment information is prepared in conformity with the accounting policies adopted for preparing and presenting the standalone financial statements of the Company as a whole. Segment assets include all operating assets used by a segment and principally consists of operating cash, trade receivables and fixed assets, net of allowances and provisions which are reported as direct offsets in the balance sheet. While most such assets can be directly attributed to individual segments, the carrying amount of certain assets used jointly by two segments is allocated to the segments on a reasonable basis. Segment liabilities include all operating liabilities and consist principally of trade payables and accrued liabilities. Segment assets and liabilities do not include those relating to income taxes.

3. Segment expense:

Segment expense comprises the expense resulting from the operating activities of a segment that is directly attributable to the segment or that can be allocated on a reasonable basis to the segment and expense relating to transactions with other segments. Certain expenses are not specifically allocable to individual segments as the underlying services are used interchangeably. The Company therefore believes that it is not practicable to provide segment disclosures relating to such expenses, and accordingly such expenses are separately disclosed as 'unallocated' and directly charged against total income.

4. Certain assets and liabilities which are common to both the segments for which basis of allocation cannot be consistently identified are included under un-allocable assets and liabilities.



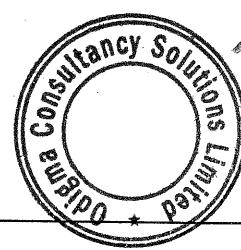
Note:

- 1 The above statement of Unaudited standalone financial results for the quarter and nine months ended December 31, 2025 ('the Statement') of Odigma Consultancy Solutions Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at their meeting held on January 30, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.odigma.ooo".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in two business segments
 - (1) Digital marketing and
 - (2) Global Top Level Domain Undertaking
- 3 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity of Rs.18.76 Lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4 For the reporting period, the Company recorded a negative amount in Other Comprehensive Income, primarily due to change in fair value of investments in equity instruments at reporting date. These changes in fair value of investments in equity instruments are non-cash in nature and do not represent actual losses realized during the period. The changes in fair value do not impact the Company's cash flows or operating performance and are recorded in accordance with applicable accounting standards. These amounts may be reversed upon the eventual sale or maturity of the investments as market conditions change.

During the quarter ended 30 September 2025, the Company incorporated a wholly owned subsidiary, namely Odigma FZE LLC, in the United Arab Emirates. Since the subsidiary has not commenced its business operations as of the reporting date, consolidated financial results have not been prepared.

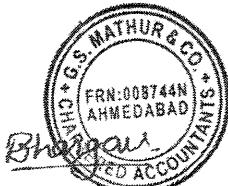
- 5 The figures for comparative period have been regrouped/ reclassified, wherever necessary, to make them comparable.

For and on behalf of Board of Directors of
Odigma Consultancy Solutions Limited



Vishal Mehta
Chairman
DIN: 03093563

Date: January 30, 2026
Place: Gandhinagar





MEDIA RELEASE

ODigMa Consultancy Solutions Ltd Announces Q3 FY26 Results; Near-Term Headwinds Offset by Strong Client Pipeline and Growth Visibility

Key Highlights:

- Reported Q3 FY26 revenue of INR 956 lakh and a net loss of INR 144 lakh
- Short-term revenue impact due to temporary deferment of digital marketing spends by several retainer clients
- Profitability affected by strategic advance hiring aligned with future growth pipeline
- Successfully on-boarded two marquee clients during the quarter, including a leading real estate group and a prominent electric automobile company
- Multiple large client engagements under advanced discussion, expected to contribute meaningfully over the coming quarters
- Management expects recovery and growth as client budgets normalize and new contracts ramp up

Gandhinagar, January 30, 2026 – ODigMa Consultancy Solutions Limited (NSE: ODIGMA | BSE: 544301 | ISIN: INE054301028) (“ODigMa” or the “Company”), a leading digital marketing and digital transformation solutions provider, today announced its financial results for the third quarter ended December 31, 2025 (Q3 FY26).

For the quarter, the Company reported revenue of INR 956 lakh and a net loss of INR 144 lakh. The performance was impacted by temporary external factors, primarily a short-term reduction in digital and social media marketing spends by a few large retainer clients.

During the festive season, several of these clients witnessed a surge in demand and strategically redirected budgets toward scaling delivery and supply chain capacity to meet elevated demand levels. This led to a temporary deferment of marketing spends during the quarter, impacting revenue recognition for ODigMa.

In parallel, the Company undertook advance hiring as part of its long-term growth strategy to support anticipated onboarding of large clients and higher execution volumes. While this investment weighed on short-term profitability, it positions the Company strongly to scale operations efficiently as new client mandates commence.

Despite near-term headwinds, ODigMa made significant progress in strengthening its client portfolio. During Q3 FY26, the Company onboarded two large enterprise clients—a leading real estate conglomerate and a prominent electric automobile company. Additionally, several large client engagements are currently in advanced stages of discussion and are expected to be onboarded over the next few quarters. Due to confidentiality obligations, client names remain undisclosed.

Commenting on the performance, **Mr. Mathew Jose, Managing Director, ODigMa Consultancy Solutions Ltd, said:** “Third quarter (Q3 FY26) was influenced by temporary circumstances, driven by our clients’ strategic prioritisation of capacity expansion during a period of exceptional festive demand. Importantly, these developments reflect the strong business momentum of our clients. As their marketing budgets normalize, we are already seeing traction in spend restoration. Combined with new client on-boardings and a robust deal pipeline, we are confident of a return to growth in the coming quarters. Our advance investments in talent and technology position us well to capture these opportunities.”

Financial Snapshot – Q3 FY26

Revenue: INR 956 lakh in Q3 FY26 compared to INR 1017 lakh in Q3 FY25

Net Profit / (Loss): Net loss of INR 144 lakhs in Q3 FY26 compared to net profit of INR 14 lakhs in Q3 FY25

In line with its focus on innovation and value-added offerings, ODigMa continues to strengthen its technology capabilities. During the quarter, the Company launched RealAIse, its AI-powered social media intelligence and marketing platform. RealAIse enables brands to analyze customer conversations, extract actionable insights, identify market gaps, and improve engagement strategies—enhancing decision-making and campaign effectiveness.



About ODigMa Consultancy Solutions Ltd.

ODigMa offers comprehensive digital marketing solutions, including content creation, web development, social media management, email marketing, search engine optimization, search engine marketing, online reputation management and other e-commerce related services including domain registry. With offices in Bengaluru and Gandhinagar, ODigMa serves a diverse portfolio of esteemed clients, including JBL, Puravankara, Blaupunkt, Shriram Properties, Aster Hospitals and Pepperfry.

For media and investor inquiries, contact pr@odigma.ooo